

Medication Management Review Reports: Checklist

This checklist to accompany the <u>Medication Management Review Reports: Best practice recommendations</u> is intended to assist accredited pharmacists, or pharmacists undergoing accreditation, with writing medication management review (MMR) reports.

	Report summary
\bigcirc	Include the individual's details (eg, name, date of birth and address) and the date, time and place of the interview.
\bigcirc	Highlight key points of your findings and your recommendations in order of priority.
\bigcirc	Address the reason(s) for referral and any major issues or specific questions raised by the medical practitioner in the referral.
\bigcirc	Highlight the individual's expectations and key medicine-related issues identified during your interview with the individual, their carer, family or substitute decision-maker.

	Current medicines list
\bigcirc	Include a current and accurate medicines list including all regular and as-needed prescription, non-prescription and complementary medicines the individual is taking and duration of use.
\bigcirc	Clearly specify any differences between the list you compile and that provided in the referral.
\bigcirc	Include details about the individual's understanding of their medicines and their indications and how they should be taking them.
\bigcirc	Include active ingredient names alongside brand names.

Details about medicine-related issues and environment

- Provide details on medicine management, such as the use of dose administration aids or other dosing aids (eg, instillation aids for eye drops) if relevant.
 - Ensure a person-centred approach has been taken (eg, beliefs and preferences have been explored, treatment goals have been discussed and any concerns the individual has raised have been addressed).
 - Include details about any dosing or administration issues (eg, compliance, swallowing difficulties, issues with manual dexterity or poor device technique).
 - Include details about environmental factors (eg, medicine storage, environmental hazards or expiry dates).

Details about education and counselling provided

Any counselling or information resources provided during the interview, including any advice given about the timing of doses (eg, AM/PM doses, with/without food).

Details of any medicine-related issues identified and resolved during the interview (including the disposal of expired or ceased medicines).

()	Clinical review, findings and recommendations
\bigcirc	Prioritise the recommendations according to the reason(s) for referral and/or issues of importance to the individual, their carer, family or substitute decision-maker.
\bigcirc	Ensure the recommendations are concise and provide clear points of action.
\bigcirc	Ensure the recommendations are clinically relevant, evidence based and referenced.
\bigcirc	When recommending changes to medicines, provide specific and practical instructions for dose adjustments and any monitoring required (including details of the dose titration plan).

	Follow-ups
\bigcirc	Include a request for a medication management plan if relevant.
\bigcirc	Include a section for feedback from the referring medical practitioner on specific recommendations and provide preferred contact details.
\bigcirc	Indicate whether follow-ups are needed and provide an appropriate timeline for when they should occur.

Supporting literature (add as attachment if necessary)

Summarise evidence or guidelines where appropriate.

Summarise changes or updates to existing guidelines where appropriate.

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